

Student Name: _____ **A#:** _____

Family Size and Number in College:

The number of Family Members: List below the people in the student's household. Include:

- The student.
- Student's contributors
- The student's or contributor's children if the student or contributor will provide more than half of the children's support from July 1, 2025, through June 30, 2026, even if a child does not live with the student
- Other people who now live in the household who provide more than half of the support will continue to provide more than half of the support through June 30, 2026.

Number in College: Include in the space below information about any family member who is, or will be, enrolled at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2025, and June 30, 2026, and include the name of the college.

Provide a separate page with the student's name and ID number at the top if more space is needed.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		<i>Self</i>	Sul Ross State University	

Note: We may require additional documentation if we have reason to believe that the information regarding the family members enrolled in eligible postsecondary educational institutions is inaccurate.

Confirmation of Student Tax Filing Status and Income:

Check the box that applies:

Student:

- ☐ I the student was employed and have consented to transfer the 2023 IRS income tax return information and it was successfully transferred into the FAFSA.
- ☐ I the student was employed and have consented to transfer the 2023 IRS income tax information and it was not transferred into the FAFSA. If the 2023 income tax return information for the student and contributor (if applicable) was not available or could not be used, please provide Sul Ross State University Financial Aid Office with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and**

applicable schedules. If the student and contributor (if applicable) filed “married filing separately”, both the student and contributor’s tax return transcript for 2023 will need to be sent to the Office of Financial Aid.

- ☐ I the student was unemployed, had no income earned from work, and was not required to file a 2023 Federal Tax Return.
- ☐ I the student was employed, had income earned from work, but was not required to file a 2023 Federal Tax Return. Please provide the following information.

Submit all 2023 W-2s or a 2023 IRS Wage and Income Transcript.

Source of Income	Amount	IRS W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Confirmation of Contributor's Tax Filing Status and Income:

Check the box that applies:

Contributor:

- ☐ I the contributor was employed and have consented to transfer the 2023 IRS income tax return information and it was successfully transferred into the FAFSA.
- ☐ I the contributor was employed and have consented to transfer the 2023 IRS income tax information and it was not transferred into the FAFSA. If the 2023 income tax return information for the student and contributor (if applicable) was not available or could not be used, please provide Sul Ross State University Financial Aid Office with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules. If the student and contributor (if applicable) filed “married filing separately”, both the student and contributor’s tax return transcript for 2023 will need to be sent to the Office of Financial Aid.**
- ☐ I the contributor was unemployed, had no income earned from work, and was not required to file a 2023 Federal Tax Return.
- ☐ I the contributor was employed, had income earned from work, but was not required to file a 2023 Federal Tax Return. Please provide the following information.

Submit all 2023 W-2s or a 2023 IRS Wage and Income Transcript.

Source of Income	Amount	IRS W-2 Attached
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

If the student and contributor filed separate 2023 IRS income tax returns, the FA-DDX cannot be used and the **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules** must be provided for each.

A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click “Get Your Tax Record.” Click “Get Transcript by Mail.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” The transcript is generally received within 10 business days from the IRS’s receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click “Get Your Tax Record.” Click “Get Transcript Online.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript is displayed online upon successful completion of the IRS’s two-step authentication.
- Automated Telephone Request – 1-800-908-9946. A transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

Certification and Signature

Each person signing below certifies that all the information reported is complete and correct.

Print Student’s Name

Student’s ID Number

Student’s Signature

Date

Contributor Signature

Date

For Questions, please contact The Office of Financial Aid: FA@SULROSS.EDU

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.